

Equity Research Desk

Indices	Value	Change (Pts)	Change (%)
Nifty 50	24,680.9	-156.1	-0.63%
BSE Sensex	80,891.0	-572.1	-0.70%
GIFT Nifty*	24,662.5	-46.0	-0.19%
Dow Jones	44,837.56	-64.36	-0.14%
S&P 500	6,389.77	1.13	0.02%
NASDAQ	21,178.58	70.27	0.33%
FTSE 100	9,081.44	-38.87	-0.43%
CAC 40	7,800.88	-33.7	-0.43%
DAX	23,970.4	-247.1	-1.02%
Shanghai*	3,594.7	-3.3	-0.09%
Nikkei 225*	40,632.60	-365.67	-0.89%
Hang Seng*	25,307.5	-254.6	-1.00%

*As at 8.00 am

Commodity	Price (USD)	Change (Pts)	Change (%)
Oil (WTI)	66.7	-0.3	-0.42%
Oil (Brent)	70.1	-0.3	-0.44%
Gold	3,319.4	4.8	0.14%
Silver	38.1	-0.1	-0.16%
Copper	9,783.0	-5.0	-0.05%
Cotton	0.67	0.00	-0.25%

Currency	Value	Change (Pts)	Change (%)
EUR/USD	1.16	-0.01	-0.89
USD/INR	86.66	0.13	0.15
GBP/INR	116.25	-0.23	-0.19
EUR/INR	101.11	-0.41	-0.41
DX Index	98.16	0.52	0.53

VIX	Value	Change (Pts)	Change (%)
India VIX	12.06	0.79	7.00%
S&P 500 VIX Apr 24	15.03	0.1	0.67%

Indicators	Value (%)	Change (Bps)
India 10-Year Yield	6.365	0.016
US 10-Year Yield	4.372	-0.048

Market Updates

The markets are expected to open marginally lower today as trends in GIFT NIFTY indicate a negative start for the broader index after NIFTY closed 156 points lower at 24,680 on Monday.

Amber Enterprises

The company's subsidiary ILJIN Electronics (India) signed definitive agreements to acquire ~40.24% in Israel-based Unitronics, which will become its subsidiary.

Diamond Power Infrastructure

The company received ₹1,349.11 crore LOI from Adani Energy Solutions to supply 24,080 km AL-59 conductors for marquee transmission projects by June 2028.

Greenlam Industries

The company's subsidiary Greenlam Limited received a special incentive package from Andhra Pradesh Govt for its Particle Board project till March 2029.

IndiGrid Investment Managers

The company approved issuance of ₹1,900 crore Series AH non-convertible debt securities under previously approved ₹10,800 crore borrowing limit.

J. Kumar Infraprojects

The company received ₹139.72 crore LOA from MMRDA for an 18-month metro station integration project, with its 49% share valued at ₹68.46 crore.

Kamat Hotels

The company signed a management agreement for its second Orchid-branded boutique hotel in Nashik with 57 rooms, expected operational by March 2026.

Lumax Auto Technologies

The company received NCLT approval for the First Motion Application in the amalgamation of Lumax Ancillary with itself and will file the Second Motion next.

PCBL Chemical

The company incorporated a wholly owned subsidiary, PCBL Chemical USA Inc., to enhance strategic access to the North American market.

PNC Infratech

The company emerged as L1 bidder for ₹2,956.66 crore SECL contract for coal extraction and transport services at Gevra OCP, Chhattisgarh.

Reliance Industries

The company signed a Joint Operating Agreement with ONGC and BP Exploration for offshore exploration in Saurashtra Basin's Block GS-OSHP-2022/2.

Waaree Energies

The company approved ₹2,754 crore capex via Sangam Solar One to set up 4 GW cell plant in Gujarat and 4 GW ingot-wafer plant in Maharashtra.

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